



HOW THE PROCESS WORKS

- 1 Any donor or employee donating through a United Way Workplace Campaign can serve in the Community Investment Process.
- 2 United Way Certified agencies complete applications for funding.
- 3 Donors attend an orientation to learn about how to effectively evaluate program applications.
- 4 Volunteers review applications for funding, including budgets and projected program outcomes.
- 5 Volunteers tour the agencies, learn about the work being done, and listen to a presentation about the program applying for funding.
- 6 Each panel meets to discuss funding recommendations.
- 7 The Community Investment Committee reviews funding recommendations and forwards them to the board of directors for approval.
- 8 Following approval from the board, awards are pledged to Partner Agencies at the June Finale.
- 9 Agencies complete quarterly reports, detailing outcomes.

VOLUNTEER TO SERVE AS A COMMUNITY INVESTMENT PANELIST

Through the Community Investment Process, United Way donors make recommendations on how undesignated donations should be invested in local nonprofit programs that serve our community.

VOLUNTEERS are invested in United Way's guiding principles of integrity, leadership, inclusiveness, volunteerism and excellence.

Community Investment Volunteers:

- Represent donors, companies, and government agencies.
- Have a commitment to the stewardship of community funds.
- Desire to learn more about community issues and needs.

TIMELINE

February: Orientations

- Returning volunteers attend refresher trainings and new volunteers are introduced to the process.

March: Review Grant Applications

- Volunteers conduct a comprehensive analysis of agency programs applying to their selected focus area: education, health and/or basic needs.

April: Program Presentations and Agency Site Visits

- 30 minute Program presentations are conducted at each agency site visit.
- Volunteers attend two full days of site visits/presentations.

Recommendation Meetings

- Each panel meets for 4 hours to discuss volunteers' funding recommendations.

TOTAL ESTIMATED TIME COMMITMENT:

25-30 hours over 4-months



Register or learn more about how you can make a difference through the Community Investment process by contacting Rebecca Cleary, Partnership Specialist, at 444-7148 or rebecca@unitedwayescambia.org.